



## Client Intake Form

Please help me provide you with a complete evaluation by taking the time to fill out this questionnaire carefully. It may take 15-20 to complete. All your information will be confidential. If you have questions, please ask. Thank you.

Full name:		Today's Date:	
Date of birth:	Age:	Birth Sex: <input type="checkbox"/> F <input type="checkbox"/> M	Has it changed? <input type="checkbox"/> Yes <input type="checkbox"/> No
Height:	Weight:	Occupation:	
Primary phone #:		Secondary phone #:	
E-mail address:		Allow email contact? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Street Address:		City:	State:      Zip:
Emergency contact name & phone #:			
Primary physician:			
Do you have health insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No    Name of insurance company:			
<i>Note: While I do not currently accept insurance, I am gathering information to determine which insurance I may take in the future.</i>			
Have you had acupuncture before? <input type="checkbox"/> Yes <input type="checkbox"/> No    If yes, please explain your experience:			
How did you find out about Jiv Daya Whole Health? <input type="checkbox"/> Friend <input type="checkbox"/> Referred by _____			
<input type="checkbox"/> Location or drive/walk-by <input type="checkbox"/> Yelp <input type="checkbox"/> Website <input type="checkbox"/> Facebook <input type="checkbox"/> Other (please specify) _____			

**Main complaint/concerns(s):** \_\_\_\_\_

What diagnosis, if any, have you received? by whom? \_\_\_\_\_

How long has this been going on? \_\_\_\_\_ Do you know the root cause(s)? please explain briefly:

Are you undergoing treatment(s)? what type(s)? \_\_\_\_\_

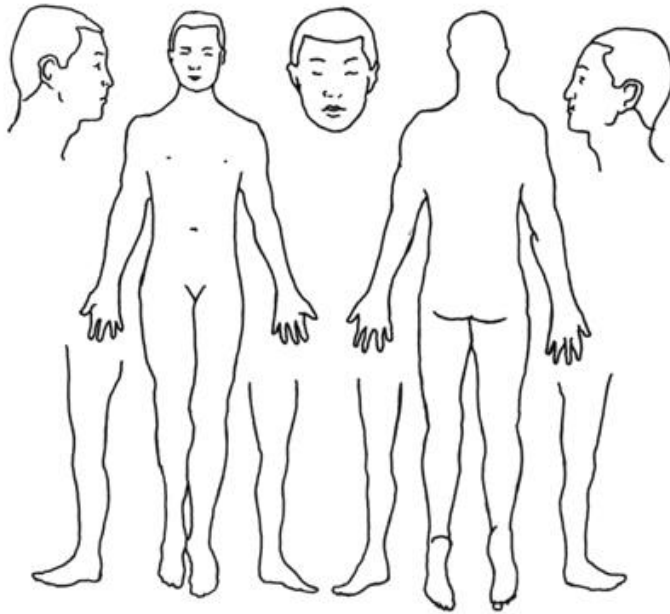
What makes this problem worse? \_\_\_\_\_ What makes this problem better? \_\_\_\_\_

To what extent does this problem interfere with your daily activities (sleep, work, relationships, exercise, mood, etc.)?

Is there anybody in your family with similar complaints/concerns? \_\_\_\_\_

What do you hope to achieve from our visits together? What expectations do you have? What are your health goals?

**Indicate painful or distressed areas (please circle):**



**On a scale of 0 to 10, what is your level of discomfort today? please circle:**  
 (0 is no discomfort, 10 is the most discomfort)

**0 1 2 3 4 5 6 7 8 9 10**

**Please describe the quality of the discomfort:**

- Sharp pain
- Dull pain
- Intermittent pain (goes away and comes back)
- Shooting pain (moves/travels to other areas)
- Numbness
- Tingling
- Other (please describe): \_\_\_\_\_

**Medical History**

Diagnosis	Self	Family	Diagnosis	Self	Family		Self	Family
Cancer			Breathing problems			Tuberculosis		
Diabetes			Heart disease			High cholesterol		
Hepatitis			Venereal disease			High blood pressure		
Thyroid disease			Digestive disorders			Low blood pressure		
Seizures			Alcoholism			Fainting		
Arthritis			Depression or anxiety			Anemia		
Other (please explain):								

**Previous Surgeries:** \_\_\_\_\_

**Previous Hospitalizations:** \_\_\_\_\_

**Significant traumas (physical or emotional):** \_\_\_\_\_

**Allergies:** (drugs, chemicals, foods, environmental): \_\_\_\_\_

**Please list all current Medication:** (prescription drugs, over-the-counter drugs, vitamins, herbs, etc. and their dosages):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Habits:**

Do you smoke?  Yes  No What do you smoke? \_\_\_\_\_ How much per day? \_\_\_\_\_ For how long? \_\_\_\_\_

Do you use recreational drugs?  Yes  No If yes, please list: \_\_\_\_\_

Do you drink alcohol?  Yes  No What kind of alcoholic beverages? \_\_\_\_\_ # of drinks/week? \_\_\_\_\_

Do you drink coffee?  Yes  No  Decaf How many cups of coffee per day? \_\_\_\_\_

Do you drink sodas?  Yes  No What type of soda? \_\_\_\_\_ How many sodas do you drink per day? \_\_\_\_\_

**Water Intake:**

How much water do you drink per day? \_\_\_\_\_ Do you prefer:  ice water  cold water/no ice  room temp water

What other beverages do you drink regularly? \_\_\_\_\_

**Exercise:**

Do you exercise regularly?  Yes  No How many days per week? \_\_\_\_\_ For how long? \_\_\_\_\_

What type of exercise do you do? \_\_\_\_\_

**Sleep:**

Average hours of sleep per night: \_\_\_\_\_ What time do you go to bed? \_\_\_\_\_ What time do you wake up? \_\_\_\_\_

**Diet:**

Describe your current dietary lifestyle:

Carnivore (mostly meat)  Omnivore (meat & veggies)  Pescatarian (fish & veggies)  Vegetarian  Vegan

Gluten-free  Dairy-free  Sugar-free  Low-Carb  Paleo  Other \_\_\_\_\_

Are you aware of foods that make you feel worse (foggy-headed, fatigued, bloated, upset stomach, reflux, etc.)

\_\_\_\_\_

Do you eat at regular times throughout the day?  Yes  No, explain: \_\_\_\_\_

Do you snack between meals?  Yes  No If you skip meals do you ever feel:  lightheaded  fatigued  moody

Please describe your average daily diet (Please be as specific as possible):

Breakfast \_\_\_\_\_

Lunch \_\_\_\_\_

Dinner \_\_\_\_\_

Snacks \_\_\_\_\_

**Please check if you have or have had (in the last three months) any of the following diseases or conditions.**

- General:**       Poor appetite       Poor sleep       Fatigue       Fevers       Chills  
 Night sweats       Sweat easily       Tremors       Cravings       Change in appetite  
 Poor balance       Bleed or bruise easily       Localized weakness       Weight loss       Weight gain  
 Peculiar tastes       Desire hot food       Desire cold food       Strong thirst (cold or hot drinks)  
 Sudden energy drop (What time of day) \_\_\_\_\_

Favorite season of the year:  Fall    Winter    Spring    Summer

Least favorite season of the year:  Fall    Winter    Spring    Summer

- Skin & hair:**       Rashes       Ulcerations       Hives       Itching       Eczema  
 Pimples       Acne       Dandruff       Dry skin       Recent moles       Loss of hair  
 Purpura       Change in hair or skin texture       Other \_\_\_\_\_
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- Musculoskeletal:**       Joint disorders       Muscle weakness       Pain/soreness in the muscles       Tremors  
 Cold hands/feet       Difficulty walking       Swelling of hands/feet       Spinal curvature       Back pain       Hernia  
 Numbness       Tingling       Paralysis       Neck tightness       Neck pain       Shoulder pain  
 Hand/wrist pain       Hip pain       Knee pain       Joint sprain       Other \_\_\_\_\_
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- Head, eyes, ears, nose, & throat:**       Dizziness       Concussions       Migraines       Glasses/lens  
 Eye strain       Eye pain       Color blindness       Night blindness       Poor vision       Cataracts  
 Blurry vision       Earaches       Ringing in ears       Poor hearing       Spots in front of eyes  
 Sinus problems       Nose bleeding       Sore throat       Grinding teeth       Teeth problems       Facial pain        
Jaw clicks       Sores on lips/tongue       Difficulty swallowing       Other \_\_\_\_\_
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- Cardiovascular:**       High blood pressure       Low blood pressure       Chest pain       Palpitation       Fainting  
 Phlebitis       Irregular heartbeat       Rapid heartbeat       Varicose veins       Other \_\_\_\_\_
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- Respiratory:**       Cough       Coughing blood       Wheezing       Difficulty breathing  
 Bronchitis       Pneumonia       Chest pain       Production of phlegm – What color? \_\_\_\_\_
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- Gastrointestinal:**       Nausea       Vomiting       Diarrhea       Constipation       Gas  
 Belching       Black stools       Blood in stools       Indigestion       Bad breath       Rectal pain  
 Hemorrhoids       Abdominal pain/cramps       Gallbladder problems       Parasites       Chronic laxative use

**Bowel movements:**

- firm    loose    diarrhea    hard/constipation    other, please describe \_\_\_\_\_

Frequency (how many times/day): \_\_\_\_\_      Color \_\_\_\_\_      Strong Odor?  Yes    No

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**Neuro-psychological:**  Loss of balance       Lack of coordination       Concussion       Other \_\_\_\_\_  
 Depression       Anxiety       Stress       Bad temper       Bi-polar

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**Genito-urinary:**  Painful urination       Frequent urination       Blood in urine       Urgency to urinate  
 Kidney stones       Unable to hold urine       Dribbling       Pause of flow       Frequent urinary tract infection  
 Genital pain       Genital itching       Genital rashes       STD       Other \_\_\_\_\_

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**Female:**  Frequent vaginal infections       Pelvic infection       Endometriosis       Vaginal/genital discharge  
 Fibroids       Ovarian cysts       Irregular periods       Clots       Pain/cramps prior/during periods  
 Breast tenderness       Breast Lumps       Fertility Problems       Hot flashes       Moodiness related to periods

\_\_\_\_\_ Number of pregnancies      \_\_\_\_\_ Number of births      \_\_\_\_\_ Miscarriages      \_\_\_\_\_ Abortions  
\_\_\_\_\_ Premature births      \_\_\_\_\_ C-section      \_\_\_\_\_ Difficult delivery

First date of last period \_\_\_\_\_ Age of first period \_\_\_\_\_ Duration of periods \_\_\_\_\_ days, cycle \_\_\_\_ days

Do you practice birth control ?  Yes  No If yes, what type and for how long? \_\_\_\_\_

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**Male:**       Prostate problems       Discharge       Erectile dysfunction       Ejaculation problems  
                  Frequent seminal emission       Fertility problems       Painful/swollen testicles       Other

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**Are there any other health issues you want to discuss?**

I have completed this form correctly to the best of my knowledge.

**Signature:** \_\_\_\_\_  Adult Patient       Parent or Guardian       Spouse